## THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W. R. GRACE & CO., et al.,	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
Debtors.	)	Related To Docket No. 27771

## NOTICE OF SERVICE OF NOTICE OF SALE OF THE VERMICULATE BUSINESS AND RELATED EXHIBIT

PLEASE TAKE NOTICE that on the 19<sup>th</sup> day of October, 2011, a copy of the attached revised Notice of Sale of The Vermiculate Business and related exhibit was served on the individuals listed on Exhibit A attached hereto in the manner indicated therein.

Dated: October 19, 2011

KIRKLAND & ELLIS LLP Adam Paul John Donley 300 North LaSalle Street Chicago, IL 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

and

BAER HIGGINS FRUCHTMAN LLC Janet S. Baer, P.C. Roger J. Higgins 111 East Wacker Drive Suite 2800 Chicago, IL 60601

Telephone: (312) 836-4047

and

Possession

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Kathleen P. Makowski (Bar No. 3648)
Timothy P. Cairns (Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705
(302) 652-4100

(302) 652-4400 Co-Counsel for the Debtors and Debtors-in-